



Capital Increase of ARQUES Industries AG – October 2010



Transaction Description

- ARQUES Industries AG has successfully completed a 2:1 capital increase with subscription rights issuing a total of 13,216,670 new shares to existing shareholders only and generating gross proceeds of approx. €14.5m
- The subscription price was set at €1.10 per share
- For this capital increase the Authorized Capital 2006/I (nominal € 9,816,670) and the Authorized Capital 2009 (nominal € 3,400,000) were combined and both fully exploited
- Of the 13.2m shares offered in total approx. 9.7m shares or approx. 74% were directly subscribed by existing shareholders
- The remaining approx. 3.5m shares from the capital increase were distributed to existing shareholders who had oversubscribed for an additional approx. 29.2m shares
- Hence the total demand for ARQUES-shares was approx. 39.5m shares or approx. 295% of the actual size of the capital increase
- The new shares have been registered and admitted to trading on the Prime Standard of the Frankfurt Stock Exchange
- VISCARDI acted as Sole Lead Manager to ARQUES
- VISCARDI provided deal structuring advice, supported the settlement of the transaction and was responsible for the close communication with the company's shareholders and other advisers

About ARQUES Industries AG

- ARQUES Industries AG was the first stock exchange listed company in Germany to focus on the acquisition and the active restructuring of companies in transitional situations, i.e. unresolved successor issues, modernisation and corporate spin-offs
- ARQUES creates value by acquiring companies at a time when their value is usually at its lowest. By means of consistent reorganisation and restructuring, these companies are developed to competitive and profitable companies
- ARQUES oversees the entire process – from the acquisition, through the restructuring, up to the exit - under the exclusive employment of ARQUES' own staff, a team consisting of restructuring and reorganisation specialists

Transaction Data

- Transaction type: Capital increase of ARQUES Industries AG (2:1 rights issue) to existing shareholders only
- No. of shares: 13.2m new shares
- Subscription price: €1.10
- Subscription period: September 23 to October 6, 2010
- Transaction size: €14.5m
- Listing: Prime Standard, Frankfurt Stock Exchange