



Private placement of a corporate bond – January 2010



Transaction description

- On January 26, 2010, BN & Partner completed a corporate bond offering of up to CHF 4,000,000 in principal amount targeting family offices in Switzerland and Germany
- The bond is divided into up to 40,000 debentures with a nominal value of CHF 100
- Nominal interest rates is 2.5%, maturity date is 2014, the issue price is 92.00%
- Through this offering, BN & Partner has strengthened its balance sheet and positioned itself to take advantage of future opportunities at a time when liquidity is in short supply

VISCARDI Services

- VISCARDI acted as a Listing partner of the transaction

About BN & Partner

- BN & Partner is an asset manager, a MiFiD tied agent regime specialist and an investment firm with a unique corporate philosophy
- As a pioneer of MiFiD tied agent regimes, BN & Partner acts as an independent advisor for qualified independent financial advisors, financial distributors and financial planners in Germany, Switzerland and Liechtenstein
- Headquartered in the vicinity of Zurich, BN & Partner offers a full-service package of tailor-made and best-in-class private banking, investment banking and financial services solutions from one single source

Transaction data

- | | |
|------------------------|-------------------------------|
| ▪ Transaction type: | Placement of a corporate bond |
| ▪ Volume: | Up to CHF 4,000,000 |
| ▪ First trading price: | 92.00% of nominal value |
| ▪ Annual coupon: | 2.5% of nominal value |
| ▪ Maturity date: | December 20, 2014 |